

Take the Pain out of Budgeting and Forecasting.

Maximize a Better Budgeting Process

OneSite™ Budgeting eliminates much of the pain associated with preparing budgets and forecasts. It provides a powerful web-based budgeting system that property managers and owners can use to create, manage, distribute and monitor budgets for all property types in their portfolios. Discover how OneSite Budgeting provides relief for your budgeting headaches by:

- Simplifying the budgeting and forecasting process
- Eliminating time spent gathering data from multiple sources
- Improving visibility of each budget phase
- Automating budget distribution and approval

At the center is the Central Budget Module (CBM), which automates data uploading from all sources. All data merges seamlessly into your version of the budgeting template, saving countless hours for you.

Forecast on the fly

Use OneSite Budgeting and Forecasting to implement rolling forecasting into your processes. Being able to quickly adjust your forecast gives you more predictability and agility in these uncertain times. Robust reporting capabilities, at the property and portfolio levels, give you insight into how your business is progressing throughout the fiscal year, not just at budget time. The forecasting tool automatically enables actual performance to be loaded into your forecast template, with forecast options using the original budget, prior-period forecasts, or computed run rates. Better forecasting means you can react more quickly as market conditions change.



Simplify the Budget Process

The budgeting season just got easier to manage.

Automatic Staging

The budgeting tool automatically stages prior budgets and multiple years of actual data for each property. No need for your accounting staff to prepare each property budget package separately.

Easier Data Import

OneSite Budgeting imports rent schedules by unit type and actual lease expirations from OneSite Leasing & Rents, removing the need to run multiple reports or key in additional data. Budgets always include up-to-the-minute actual data and, thus, are more accurate. Best of all, you can also upload data from other data sources, including Yardi, MRI and other accounting packages. The budgeting cycle just got easier.

Configuration Made Simple

OneSite Budgeting configures budget models for any property type (conventional, affordable, student, commercial, etc.) and any budget type (next-year, forecast or pro forma). It enables you to use your own Excel templates or the Excel Template for OneSite Budgeting. The OneSite template includes data refresh and workflows and enables you to centrally administer the budgeting process. What could be more convenient?

Expand Visibility

One of the most important aspects of managing your business is better transparency of the budgeting processes. With the workflows contained in OneSite Budgeting you never need to worry about lost spreadsheets.

Use the budget model wizard to configure the workflow for preparation, routing and approvals. The system then automatically distributes the budget to the appropriate personnel, both at the site level and the central office.

Any manager can monitor the daily budgeting progress through one simple view. Having this kind of visibility keeps the process moving smoothly.

Benefits

- Eliminates time spent collecting data from multiple sources
- Enables real-time updates from OneSite™ Leasing & Rents
- Improves the flow of communication
- Eliminates redundant data entry
- Provides the flexibility to create budget models to meet your property type
- Allows more efficient and faster budget preparation time
- Simplifies forecasting
- Enables secure, 24/7 online budget and forecast access
- Provides the convenience of budgeting anywhere, anytime
- Improves visibility of each budget phase
- Automates budget distribution and approval
- Securely stores multiple budgets and forecasts in one central location
- Streamlines business processes
- Offers “greener” option for budgeting